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Introduction:

a. What is OpenSILEX and FAIR data?

Research data is becoming increasingly complex and needs to evolve to meet the scientific challenges of today and tomorrow. The information systems available to research communities must therefore be able to handle this complexity and also meet the requirements of open and replicable science.

OpenSILEX was developed in response to these challenges. It is an **open source software suite designed to create information systems for managing experimental data.** It is a set of tools for storing, adding, modifying and visualizing data. In the spirit of open science, OpenSILEX is driven by ontologies and implements the FAIR principles for data - Findable, Accessible, Interoperable and Reusable. Its architecture allows it to handle large volumes of complex, heterogeneous data.

OpenSILEX is derived into several implementations corresponding to specific scientific communities. For example, PHIS is the implementation dedicated to high-throughput plant phenotyping. Sixtine and ENVIBIS are two other implementations dedicated to plant experimental units at INRAE and to decontamination and the environment, respectively.

These implementations are deployed as one or more **instances** used by one or more user groups. In other words, an **installation of the information system on a server for a specific community** is an instance.

OpenSILEX allows you to **highlight your data obtained from experiments** and ensures that they are reusable later for **meta-analyses**.

b. Who is the target audience for this guide?

This guide is intended for all users of OpenSILEX, across all implementations and instances. Its purpose is to provide an understanding of the basic workings of OpenSILEX in order to enable users to manage their data in the most efficient way. This guide **does not cover the use of the REST API** and therefore does not address the automation of data transfers.



c. Guide structure.

This guide is structured into several sections which focus each on a specific functionality. Each section can be read independently of the others. For an initial reading however, it is recommended to consult the entire document in order. This proceeding is advised because **the information system follows a general practical approach**. For example, before declaring an experiment, one must have declared its structure and project.

It is strongly recommended to follow the user guide while having access to an open instance. If you wish to print this guide, it is preferable to do so in color and high quality as it contains screenshots of the interface. It is advisable to use the digital version of this document to take advantage of various links.

Definitions:

a. General vocabulary applicable to all instances.

User: Person or software with an account on one of the OpenSILEX instances. Each user is associated with a role (administrator, guest, etc.). A user is associated with a profile that manages access to different functionalities.

Profile: Configuration of rights on different components of OpenSILEX for one or more users. Only administrators have access to the profile configuration.

User Group: A group of multiple users, each associated with a profile valid for that group.

Example: Jean is assigned to the 'Guest' profile in the 'Team 1' group, and also to the 'Experimentation Manager' profile in the 'Team 2' group. Jean will then only have viewing rights for experiments carried out in Team 1, but he will have full rights (operation declaration, data consultation, addition of metadata and documents, etc.) in experiments of Team 2.

Organization: An organization is a group of individuals organized within a community, an organization, an institute, a department or a research unit, etc., with leadership, human resources, operational guidelines and financial provisions. These organizations may themselves be part of other organizations or networks. Organizations may be located in places with a specific address or geographical coordinates.

Project: Within the context of research projects or scientific programs, a project is defined as a set of studies carried out by a group of partners responsible for experiments in one or more local infrastructures.



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Experiment: Within the scope of research projects or scientific programs, an **experiment** aims to acquire knowledge about an often complex phenomenon in order to test a hypothesis or to study different scenarios on the evolution of the phenomenon. It is a structured approach to control a set of parameters and to measure their effects so as to understand the phenomenon. Experiments mobilize an experimental device (installation, instruments, and methods) to observe physical entities involved in the evolution of the phenomenon. These entities act as scientific objects of the experiment. The experimental setup can be linked to factors (controlled parameters of the experiment).

Facility: A facility comprises a team of scientific personnel capable of conducting a specific type of experimentation. The team designs and implements experiments using various available environmental installations (greenhouses, plots, growth chambers, etc.). Typically, the facility is responsible for data production.

Device: A device is an electronic or mechanical device used to measure or control a property of an object.

Scientific Objects: Scientific objects are observable physical entities which are identified individually. These entities are involved in the evolution of a complex phenomenon. Scientific objects are characterized and observed in an experimental setting, allowing the verification of a hypothesis or a better understanding of the phenomenon under study. This is achieved by studying the effects induced by varying the conditions (treatment, temperature, irrigation, etc.) which are associated with scientific objects.

Annotation: A note or a comment made to better understand the data, applicable to any element of the system.

Variable: A variable is a common characteristic of a set of entities involved in an experiment. The value of this characteristic varies among the entities. This value is derived from an observation, a measurement, a simulation, or a calculation performed on an individually identified entity (site, scientific object, plot, etc.) under certain conditions (measurement method, aggregation level, etc.). For example, the variable "tree circumference" is measured on the trunk (a part of the scientific object) of a tree identified using a forestry compass at a height of 1.30 meters. Another example is the variable "wind speed", measured on the wind entity by a weather station at an identified site using an anemometer.

Germplasm: A germplasm encompasses genetic resources, including seeds, tissues, and DNA sequences, preserved to facilitate animal and plant breeding, conservation initiatives, agricultural practices, and various research applications. Traceability of a germplasm is achieved through an accession that has a unique identifier. By providing essential and comprehensive information for the identification of a living organism, a germplasm serves to characterize the organism. Please note, that during experiments, it can happen that scientific



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objects that are living organisms are described by germplasms, which can have minimal descriptions (species or genus) or, conversely, very detailed ones (accession, lineage).

Provenance:

A provenance serves as the origin of a dataset, providing essential details regarding its creation, including the where, when, by whom, how, and for what/whom aspects. It allows users to maintain transparency and traceability in data sources.

Events: Events include temporal entities like processes, actions, or manifestations of phenomena that occur during (or even ahead) scientific experiments. They directly impact or relate to the studied phenomenon. Events can be categorized as controlled (e.g., irrigation, fertilization), uncontrolled (e.g., hail, frost, pests), or studied (e.g., flowering, senescence).

Factor: In an experimental approach, a factor corresponds to an input parameter related to the scientific object (e.g., the gender of a living organism) or the experimental device (e.g., greenhouse temperature). Factors are selected variables aimed at determining their relationship with an observed phenomenon. The goal in an experiment is to understand how various values of the factor (modality) impact the observed phenomenon.

Example:

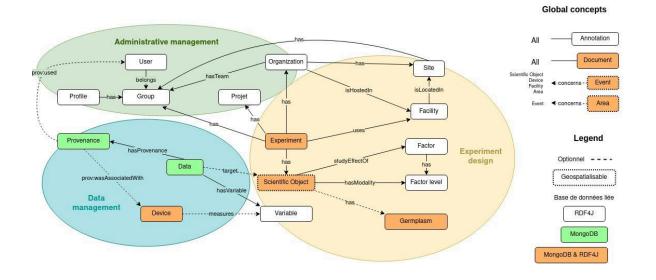
Within my experiment, I aim to alter the daily water supply to 3 tomato plants. The selected factor is **irrigation**, with different **levels**, namely 0mm/day, 2mm/day, and 5mm/day.

URI: A URI, or Uniform Resource Identifier, is a short string of characters used to uniquely identify a resource within a physical or abstract network. The syntax follows an Internet standard specifically designed for the World Wide Web, ensuring a standardized approach to resource identification.



Opensilex concepts

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I - I would like to describe my organization and my project :

I.1 - I would like to provide information specific to my organization and/or an experimental site.

You may consider linking your experiment to an **Organization**. Before proceeding, ensure it **hasn't already been declared** - perhaps by a colleague - and, if absent from the organization list, initiate the declaration process yourself.



Organizations Manage and configure organizations										
Scientific Organization	~	+	Add organization + Add site C							
Organizations	А	В	ganizations and sites ?							
Projects										
Experiments		s	earch organizations				×			
Facilities			4PMI	0	1	+	ā			
Devices			PHENOARCH	0	ø	+	Ô			
Persons			Centre Montpellier Occitanie S		0	ø				
A		`	/ Entreprise1	0	1	+	Ô			
Scientific Information	>		• Parcelle1		0	ø	ā			
, Data	>		FIP	0	ø	+	۵			
			Entreprise2	0	1	+	Ô			
Vocabulary	>		Parcelle2		0	ø	Î			
😚 Administration	>		Parcelle3		0	1	Ô			

To declare your organization and site, navigate to the Scientific Organization tab, then go to

the **Organizations** sub-tab (A). To add your organization, click + Add organization (B). A window will then open:



Add organization	×
✓ Organization URI 😨	
autogenerated URI	
Name *	
MISTEA	
Туре 🕑 *	
Research Unit	× •
Parent	
INRAE ×	× -
Groups	
COPIL_AND_DATA_ACCESS ×	× •
Facilities	
Search and select a facility	-
Cancel	ок

At this window level, you can enter various elements identifying the organization you want to declare. These elements encompass the organization's name, its type, a parent structure, facilities, and a user group having access to the structure's experiments. Only the name and type of an organization are mandatory. In the example above, we declare an organization named MISTEA, an INRAE research unit.

Once done, you can declare a site. To do so, please click on + Add site (C). A window will then appear:



⊕ Add site	×
V Object URI	
autogenerated URI	
Name *	
Experimental site 11061996	
Organizations *	
INRAE ×	× -
Facilities	
Colmar Estate ×	× •
Groups	
Search groups	-
Address	
Cancel	ОК

You can then enter the name, the organization to which the site belongs, and one or more facilities present at the site. For enhanced accuracy, it is encouraged to input the precise address of the site by checking the *Address* checkbox.

I.2 - I would like to provide information specific to facilities.

In order to declare a facility, it is necessary to navigate to the **Scientific Organization** tab (A), then to the **Facilities** sub-tab (B). To create a new facility, press the button + Add facility (C).



🗋 Scie	entific Organization A ~	+ Add facility C		
Org	janizations	Facilities ?		
Proj	jects			
Exp	periments	Search facilities		×
Fac	cilities B	♦ Name	¢Туре	Actions
	sons	Colmar Estate	Facility	/ 8

This triggers the display of the following window:

∅Add facility	×
V Object URI 🕑	
Type 😨 *	
Select object type	~
Name *	
Enter object name	
Organizations	
Search organizations	Ŧ
Site	
Search and select a facility	Ŧ
Group of variables	
Select one or more groups of variables	Ŧ
Geospatial coordinates 🕑	
Address	
C	Cancel OK

You can then enter the facility **type**, such as an agricultural plot or a greenhouse. Subsequently, you can enter the **name**, the organization and the site to which the facility belongs. To ensure greater precision, it is recommended to enter the exact address of the site

by selecting the *Address* Checkbox.



I.3 - I would like to provide information specific to my project.

In order to declare a project, it is necessary to navigate to the **Scientific Organization** tab (A), then to the **Projects** sub-tab (B).

X O OpenSILEX	Projects Manage and configure projects	
🗋 Scientific Organization 🔒 🗸	+ Add project D	
Organizations		
Projects B	C Selected Project(s) O Display Actions	
Experiments	Showing 0 to 10 of 13 entries	
Facilities	□ \$Name	♦ Short name
Devices	French plant phenomic network (FPPN)	PHENOME-FPPN
Persons	О хүх	XYZ

You can then view the declared projects to which you have access (**C**), and you can declare a new project by pressing + Add project (**D**). This prompts the opening of the following form:



Add project	×
2	
✓ Project URI ♥	
Name * E Enter name	
Short name Enter short name	
Start date * End date F MM/DD/YYYY × ×	
Financial funding	
Enter financial funding	
Website	
http://www.myproject.org	
Cancel	đ

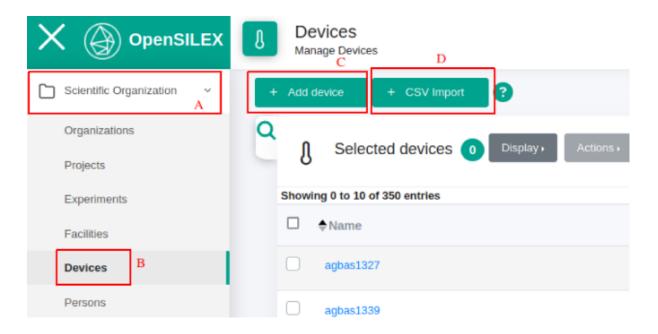
The form is divided into two parts. In the first part, the *Name* (E) and the *Start Date* (F) of the project are mandatory. Once this part of the form is completed, you can press *Next* (G). The second part of the form allows you to declare additional information related to the project such as the persons involved in (coordinator, supervisor), the objective of the project and a description of the project.

I.4 - I would like to provide information specific to devices.

If you have devices for data acquisition, measurement, calculation, or storage, you should provide information about that device. This will allow you later on to associate each data with a device, for example, through a **Provenance**.

To declare a new device, you must navigate to the **Scientific Organization** tab (A) and then to the **Devices** sub-tab (B).





As displayed above, there are two ways to register a device. You can either declare your devices one by one clicking on button + Add device (C). Or, you can declare all your devices at once through a CSV file using button + CSV Import (D).



I.4.1 - I want to add a device.

To declare a device, you can press the button (C). After doing so, a form will be displayed:

§ Add device					×	
🗸 URI 🕑						
Type 🕢 *		С				
						-
Name 🔮 *						_
Description 🚱						
						h
Brand 🚱						
Constructor model						
Serial number						
Person in charge		А				
Search persons						Ψ
Start up 🖗		Removal 🔞				
MM/DD/YYYY X		MM/DD/YYY	Ŷ	×		
Additional attributes						
+ Add an attribute				В		
attribute*	Value	<u>ـ</u>	Delete	<u></u>		
					Cancel O	ĸ

You can then provide all the information related to your device. It is important to note that the *Person in charge* (A) must have been previously declared in the system. The additional



attributes (B) allow you to include fields that may vary from one device of the same type to another. An example of such an attribute could be the age or the number of repairs.

The dropdown list **Type** (C) allows you to select the type of the imported device. For example, you can import a camera or a thermometer. If your device type is not already declared in the system, you can register the device type yourself. To do this, refer to this section of the guide.

I.4.2 - I would like to import all my devices via CSV import.

If you have a large number of devices, you can declare them using the CSV import feature. To do so, press the button + CSV import on top of the page for importing your devices. A window will then pop up:

npo	rt device(s) *							
Dro	p or select CSV	file here		Select	Generate template	5		
xpe	ected format 🍳		С					
1	URI	Туре	rdfs:label	rdfs:comment	vocabulary:hasBrand	vocabulary:hasModel	vocabulary:hasSerialNumber	vocabulary:start
2	Device URI (autogenerated if empty)	URI of the device type	Device name	Description	A brand of the device	A constructor model of the device	A serial number of the device	Date of start up
3	If a property has Column orders d CSV separator is Accepted CSV s If you don't spe	CSV conti w column multiple va loesn't mat eparators : cify offset	ent will be igno is correspondi alues, add a co tter. : Comma (,) or ts of date, the	ng to custom prop lumn for each with ti Semicolon (;)	e default timezone of the sy	stem.		

If you do not have a completed CSV yet, please download the provided template by clicking on Generate template (B). This will open another window, enabling you to select the device type you want to import:

ире 🕑	C	SV column delimiter 🔞	*
RGB camera ×	× 👻	Semicolon (;)	×



You can then choose the device type you want to declare in the system. In the following, we will download the device template in order to import several RGB cameras. If your device type is not already registered in the system, you can declare the device type yourself. To do this, please refer to this <u>section</u> of the guide.

After downloading and opening the CSV file, it appears like this:

		А		В		С	D		E
1	uri			type		rdfs:label	vocabulary:removal	vocabul	ary:hasModel
2	Required : no.	ogenerated if empty) //opensilex.org/id/devid		URI of the device type Required : no. Example : vocabulary:Se	nsinaDevice	Data type : Short strin Property description :) Required : yes	Property name : Remo Data type : Date Property description : B Required : no Example : 2022-01-01	Data ty Property Require	d : no
3				vocabulary:RGBCamera					
4									
5									
6									
7									
8									
9									
	F	G	Н	I		J			K
Prope Data Prope Requi	type : Short strir type : Short strir ty description :► red : no	Data type : Short strir Property description : Required : no	Property name : Sta Data type : Date	rdfs:comment artu Property gane : Desc Data type : Short strin : \$ Property description : Required : no 01 Example : Opensilex	Data type : \ Property des Required : no	ne : measures /ariable (URI) cription : Variable meas	ured by the device time to define multiple v	E E	ocabulary:ha Property name bata type : Property desc: Required : no

In this example, the only mandatory column is C, describing your device's name. Some columns depend on the chosen device type. The second line of the CSV file lists the mandatory columns to be filled. An example of a completed CSV file is provided in <u>Appendix 1</u> of this guide.



I.4.3 - I would like to declare a new device type.

If you have the necessary user rights, you can declare a new device type in the system yourself. To do so, go to the *Vocabulary* tab (A) and then to the *Device types* sub-tab (B).

Scientific Organization >	Types Properties	
Scientific Information	+ Create type C	
, Data →	Search and select a type	
🗅 Vocabulary 🗚 🗸	V Device	+
Scientific object types	Agricultural Machinery	+
	Seed Drill	+
Event types	Harvester	+
Device object types B	Control law	+
Facilities types	Software	+
Factor categories	Radiometric Target	+
Namespaces	✓ SensingDevice	+



To create a new device type, press + Create type (C) to open a form:

發 Create type		×
URI *	D	
Parent *	E	
English name *		Ŧ
English description *		
French name *		Å
French description *		
Icon		

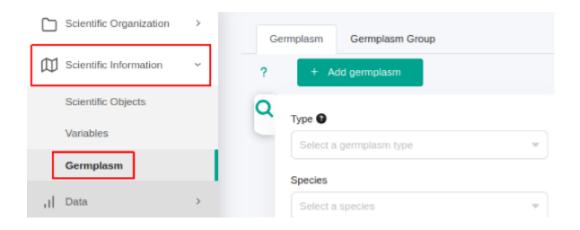
In this form, you will need to provide the URI (D) for the device type. It is highly recommended to reuse an existing URI. You can use ontology web portals such as AgroPortal, BioPortal, etc. Domain-specific ontologies also exist, such as Vitis Ontology, Plant Ontology, CropOntology, etc. Subsequently, you can assign a **Parent** (E) to your device type. For example, the *infrared camera* type has the *camera* type as its parent. Finally, you have to assign a name and a description to your type.



II - I would like to create a new germplasm:

II.1 - I would like to make sure that my genotype is not already declared in the system.

Before declaring a new variety, clone, or species in the system, it is strongly advised to ensure that it has not already been declared on your instance or a resource instance. For some communities, shared resource instances exist with common elements such as variables. To check which germplasms are already present in the system, go to the Scientific Information tab (A) and then to the Germplasm sub-tab (B).





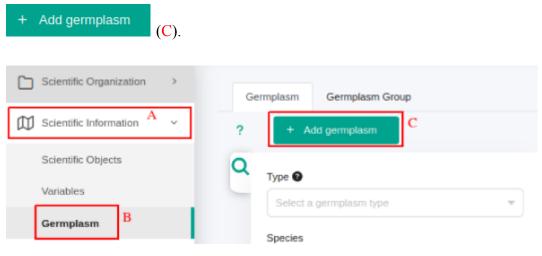
You will then see the following:

Туре 🜑	A	Y Selected Germplasm 0 Display Actions + Export all		
Select a germplasm type	Ψ	В		
Species		Showing 0 to 10 of 159 entries		
Select a species	~	Name	\$ Туре	Species
Production year		Asta	Variety	White mustard
Enter a year	×	Asia_DE050-2060874-01	Seed Lot	White mustard
Institute code	×	Gracja	Variety	White mustard
Name		Gracja_PL032/61/4119/G78/A	Seed Lot	White mustard
Enter germplasm name	×	Maryna	Variety	White mustard
Experiment	_	Maryna_PL030/12/31/Z198/A	Seed Lot	White mustard
Select one experiment	Ψ			
Parents		Severka	Variety	White mustard
Select a germplasm	•	White mustard	Species	
Germplasm Group				
Select one germplasm group	-	Rapeseed	Species	
URI		Hemp	Species	
Enter a part of an uri	×	< < 1 2 3 4 > »		
Advanced Search	+			
X Reset Q Searc	h			

A list of fields (A) will appear which allows you to filter the available genotypes based on their properties such as the institute that created this variety, its species, its name, its type (clone, variety, ascent, ...). Once the criteria have been entered and the *Search* button has been pressed, the results of the germplasm filter are listed on the right (B).

II.2 - I would like to describe a new genotype in OpenSILEX.

To declare a new genotype in OpenSILEX, you must go to the **Scientific Information** tab (A) and then to the **Germplasm** sub-tab (B). You must then press the button





You are then redirected to a page where you can choose the germplasm type:

•	н ?
Туре	0
Ple	ease select a type
	Species
	Accession
-	Plant material lot
	Seed Lot
	Scion Lot
	Rootstock Lot
	Vitroplant Lot
	Variety

Once the germplasm type is chosen, the following interface is displayed:

? ۲				
Гуре 🔁				
Species				
		F		G
Dowload tem	plate Load CS	SV Reset table	Add Row Add	d column
Check	insert E			
- URI	D 🔺	Name*	Synonyms 🌰	Comment -
1				
2				
3				
4				

You can then declare genotype-specific data by entering it directly into the provided table (D)

and then clicking Check and Insert (E). You can add properties to your germplasms via

(G). You have the option to add existing properties or to create new ones:



	Add column	×
	Existing property	
	Select a property	-
	Non existing new column	
l columi		
	Add column	
Comn	nent 🔺	

The declaration of so-called existing properties will provide you with enhanced capabilities for querying the system and accessing additional features related to germplasms. If you have a large number of genotypes to import into OpenSILEX, it is advisable to utilize the template

provided. You can download it by clicking on Dowload template (F). Once opened, it appears like follows:

A	В	С	D	E	F	G	н	I.
yri	name	subtaxa	code	species	institute	website	comment	
-								
-								

You have either the possibility to add properties via the button (G) into the table or you can directly add your properties to this table. Pay attention to respecting the correct spelling for existing properties. Depending on the declared germplasm type, additional mandatory information may be required. The following summary table lists the necessary elements based on the germplasm type:

Germplasm type	Mandatory data
Accession	Accession name and URI of the species or the variety
Variety	Variety name and species URI
Species	Species name
Plant material lot	Lot name and URI of the species, variety or accession



In the header of the provided table, some columns are marked with an *. This symbol indicates that at least one of the data entries must be completed.

	URI	•	Name* 🌰	Subtaxa 🌰	AccessionNumber	Species URI* 🔺	Variety URI
L							
2							
3							
t I							
5							

In the example above, for instance, you must fill either the "Species URI" column or the "Variety URI" column.

Once you have described your genotypes, you can use the button (F) to import the data from the filled template. If you have added columns to your CSV file, a message indicating the created columns will be displayed:

Supplementary columns	×
Select the columns to add Non existing property Parent F (x1) Parent M (x1) Parent (x1)	Cancel

Once you've confirmed the genotype properties, you must validate the genotype addition in the system.

II.3 - I would like to create a germplasm group

When dealing with a large number of genotypes, sorting through available data can be challenging. For instance, isolating data specific to a set of genotypes with a common parent clone might be difficult. The following feature simplifies data exploration by allowing the creation of groups of genotypes for analysis. To create a genetic resource group, navigate to



the **Scientific Information** tab (A) and then to the **Germplasm** sub-tab (B). On the loaded page, click on Germplasm Group (C) and then on + Add group (D).

Scientific Organization	Germplasm Group
\bigoplus Scientific Information A \sim	? + Add group D
Scientific Objects	Q _{Name}
Variables	Enter group name ×
Germplasm	Germplasm
I Data >	Select one or more germplasm >>
C Vocabulary	X Reset Q Search

The following window will pop up:

🗅 Add	germplasm	group
-------	-----------	-------

	/k
Cancel	ок
	Cancel



×

You can then name your germplasm group and provide a description. Once done, you can

assign specific genotypes to the group using the button (E). You will be redirected to a new window:

Туре 🚱		1 Y :	Selected Germplasm 2 Display Action	ns⊧	10 entries
Select a germplasm type	~				
Species		Showi	ng 0 to 10 of 162 entries		
Select a species	~		Name	‡ Туре	Species
Production year			Asta	Variety	White mustard
Enter a year	×		Asta_DE050-2060874-01	Seed Lot	White mustard
Institute code			Gracja	Variety	White mustard
Enter an institute code	×		Gracja_PL032/61/4119/G78/A	Seed Lot	White mustard
Name			Maryna	Variety	White mustard
Enter germplasm name	×		Maryna_PL030/12/31/Z198/A	Seed Lot	White mustard
Experiment					
Select one experiment	•		Severka	Variety	White mustard
Parents			White mustard	Species	
Select a germplasm	•		Rapeseed	Species	
Germplasm Group			Нетр	Species	
Select one germplasm group	-				
URI		*	(1) 2) 3) 4 > »		
Enter a part of an uri	×				

In this interface there are two sections. On the left, you can use dropdown lists to filter germplasms, and on the right, the filtered genotypes are listed. After selecting your

genotypes, you have to confirm the group creation by clicking Validate the selection on the bottom of the window.

III - I would like to create my experiment and import my data:

III.1 - I would like to create a new experiment.

Before entering your data, you must describe the experimental framework. You must therefore declare your experiment in the system. To do so, go to the **Scientific Organization** tab (A) and then to the **Experiments** tab (B).



C 💮 OpenSILE	X S Experiments Manage and configure experiments	
A Scientific Organization	+ Add experiment C	
Organizations		Actions .
Projects	Selected experiments O Display	Actions +
Experiments B	Showing 0 to 10 of 20 entries	
Facilities	□ ♦Name	
l can create your exper	+ Ajouter une expérimentation	(C). Th
<i>≩ Add experiment</i>		>
Experiment URI 🕥	2	
Name *		
ZA17		
Start date *	End date	
MM/DD/YYYY	× MM/DD/YYYY ×	
Objective *		
Genomic prediction of maize	vield	4
Description		
Genomic prediction of maize	vield across European environmental scenarios	

Cancel

Next

h.



You must then name the experiment, enter its start date and indicate its objective. You may

also add a description to the experiment in the corresponding field and press suivant to continue.

Add experiment	
2 Scientific supervisors 🚱	
Search persons	v
Technical supervisors 🕑	
Search persons	~
Projects	
Search projects	~
Organizations	
Search organizations	V
Facilities	
Search and select a facility	V
Groups	
Search groups	∇
Public experiment	
Select this option to make experiment data publicly available	

At this level of experiment creation, you can enter the scientific supervisor(s) of the experiment and the technical supervisor(s). You can enter the project(s) and organization(s) to which your experiment is associated. You are encouraged to describe your experiment as clearly as possible so that your data can be used and understood by all users.

To restrict access rights to your experiment, you need to associate one or more **user groups** with your experiment. How to create and manage a user group is described <u>here</u>.

III.2 - I would like to declare a factor with one or more modalities.

In order to describe your experiments in the best possible way, you need to describe the factors and the factor modalities that are applied to your objects of study. In OpenSILEX you



can declare your factors by selecting your **Experiment** (C) and then going to the **Factors** tab (D).

Scientific Organization A ~	+ Add experiment
Organizations Projects	Selected experiments O Display Actions
Experiments B Facilities	Showing 0 to 10 of 20 entries Image: state stat
Devices	
Description Factors 2 + Add factor E	Scientific objects 70 Data Visualization Map Annotations Documents
Showing 0 to 2 of 2 entries	
♦Name	≑Category
Accession	
Press on + Add factor (E	E) to open the following window.



🛱 Add factor

VRI 🚱	
Name 🕢 *	
Irrigation, Shading, Planting year, etc.	
More information : PECO (Agroportal ; Ontobee) - AGROVOC (Agroportal ; Agrovoc) or	
Category 🚱	
Select one category	Ψ.
Description P Protocol nº1289 - Amount of water 5 ml/Days.	
Levels * Levels describe the possible values of a factor Download template Load CSV Reset table F	
Name* description Delete Red Winemaking ID ID White Winemaking ID ID	

You can then name your factor, assign it to a category that is already described in the system, and add the factors' levels to table G. If you have a large number of factors, you can use a CSV file with two columns instead: Name and Description.

III.3 - I would like to create a new scientific object.

To declare new scientific objects, select the scientific objects tab (A) in the corresponding experiment.

Scientific Organization ~	Description Fact	ors Scientific objects A Data Visualization Map Annotations	Documents		
Organizations	0		* / =		
Projects	General informat	General information			
Experiments	Name	C4FUTURE 2021			
Facilities	State	T Finished			
Devices	Period	2021-04-02 - 2021-10-20 (6 months, 18 days)			



?

 \times

On the scientific objects page, a list of all objects already declared in your system will be shown (C). You can import your objects one at a time into the system by clicking on

	Description	Factors 2	Scientific objects 70	Data	Visualization	Мар	Annot	ations
Docun	ments							
_	ld scientific object	+ CSVI	Import					
Q								
0	Selected So	cientific Object	ts 0 Actions •	+ Expo	int all			
0	Selected So Select all	cientific Object	ts 0 Actions	+ Expo	rt all			
0		-		+ Expo	rt ali		/	+ 8
	Select all	(Weed Subplot)	c Actions	+ Expo	rt ali		/	+ 10
	Select all	(Weed Subplot)) (Weed Subplot)		+ Expo	rt all		/ / /	+ 0 + 0 + 0
	Select all 2019_LA2_Ad1 2019_LA2_Ad10	(Weed Subplot)) (Weed Subplot) . (Weed Subplot)		+ Expo	rt all		/ / /	



30

Add scientific object

Object URI 🚱	
Name *	
Enter object name	
Туре 🚱 *	
Select object type	Ψ.
Replication 🕑	
Enter text, ex : Opensilex	
Creation date	
MM/DD/YYYY ×	
Description	
Enter text, ex : Opensilex	
Destruction date	
Is hosted	
Select a facility	~
Factor level	
Select a factor level	~
Is part of	
Select a scientific object	v
Germplasm	
Select a germplasm	*
	Cancel OK

You can then go on to fill in the various properties of the scientific object concerned. It is **important to bear in mind that the properties that need to be filled in depend on the type of object that is being declared.** For example, if we declare a bunch of grapes, we can fill in the Bunch or Berry property; if we declare a plot of land, you can fill in the Row number property.

If you are importing the scientific object via + csv Import, you must use this interface:





CSV Import

Dro	Import * op or select CSV i ected format 🎕	file here	1	Select	E Generate template	D		
1	URI *	Type *	Rdfs:label *	vocab	ulary:hasCreationDate	vocabulary:hasDestructionDate	vocabulary:hasFacility	vocabulary:isPartOf
2	Scientific object URI (autogenerated if empty)	URI of the scientific object type	Scientific object name	Creation DD)	n date (format: YYYY-MM-	Destruction date (format: YYYY-MM- DD)	Initial facility	Parent URI or name
3	If a property has Column orders de CSV separator is Accepted CSV se	CSV content w columns multiple valu oesn't matte ; "," eparators : C cify offsets	nt will be ignored corresponding ues, add a colun r. Comma (,) or Se of date, the sy:	to custor nn for each emicolon (stem will)	use the default timezone o			

If you already have a completed system template, you can upload it via (E). If not, you will need to generate this template from scratch. If you want to generate a system template from

OpenSILEX, this can be done via (D). You will then need to select the type of scientific object you want to retrieve in order to be able to download the appropriate template. In the example below we will generate a template for the declaration of scientific objects.

Туре 🕢	CSV co	lumn delimiter 🝞 *
Select object type	Comm	na (,) 🛛 🛪 👻
Download CSV template		

You will then need to fill in a template in a similar way to the example below:

А	В	С	D
uri	type	rdfs:label	vocabulary:hasGermplasm
			Property name : Germplasm Data type : Germplasm descriptor informat
Scientific object URI (autogenerated if empty)	URI of the object type	Property description :	Property description :
Required : no.	Required : no.	Required : yes	Required : no
Example : http://opensilex.org/id/scientific-object/so-name1	Example : vocabulary:Plant	Example : Opensilex	This column can be present multiple time t
	vocabulary:Leaf	Leaf1	http://aims.fao.org/aos/agrovoc/c_8283
	vocabulary:Leaf	Leaf2	http://aims.fao.org/aos/agrovoc/c_8283
	vocabulary:Leaf	Leaf3	http://aims.fao.org/aos/agrovoc/c_8283
	vocabulary:Leaf	Leaf4	http://aims.fao.org/aos/agrovoc/c_8283
	vocabulary:Leaf	Leaf5	http://aims.fao.org/aos/agrovoc/c_8283
	vocabulary:Leaf	Leaf6	http://aims.fao.org/aos/agrovoc/c_8283
	vocabulary:Leaf	Leaf7	http://aims.fao.org/aos/agrovoc/c_8283



It is important to remember that once the scientific objects have been imported, they can only be updated manually, one at a time. Make sure you have entered the correct information to each of your scientific objects.

III.4 - I would like to import/export my data.

To add data to an experiment, open the experiment description page. To do this, go to the **Scientific Organization** tab (A) and then to the **Experiments** sub-tab (B). Then select the experiment in question, in this case experiment *19_Reduce_Auzeville* (C).

	Experiments Manage and configure experiments				
C Scientific Organization A ~	+ Add experiment				
Organizations	Q				
Projects	Projects Selected experiments O Display, Actions,				
Experiments B	Experiments B				
Facilities	Showing 0 to 10 of 20 entries	Start			
Devices	□ ♦Name		¢End date	State	Species
Persons	19_REDUCE_Auzeville C	2018-08-01	2019-10-01	T	Durum wheat,
Scientific Information ~	23GTTA013	2023-07-31	2023-08-31	₪	Brassica Rapa

On the experiment page, go to the **Data** tab (**D**). This takes you to the experiment data page. This consists of a table with 6 columns.

٢	Description	Factors 2	Scientific objects 70	Data Visualiza	ation Map Ann	otations Documents	
+ cs	SV Import	Export	-				
٩	К						
_		Е	F	G	н		10 entries 🗸 🗸
Showi	ing 0 to 10 of 10	entries					J
Targ	et		♦ Date	Variable	Value	Provenance	Actions
2019	LA2_Ad1 (Weed	Subplot)	2024-02-07T12:51:01.000Z	air_humidity	0.052942120783214	standard_provenance	0
2019	LA2 Ad1 (Weed	Subplot)	2024-02-06T12:51:01.000Z	air_humidity	0.55555947395712	standard_provenance	

The **Target** column (E): This is an indication of the element to which the data relates.

The **Date** column (F): Contains the date on which the data was measured at the scientific object level.

The Variable column (G): Contains the name of the variable that was measured.

The Value column (H): Contains the value of the measurement.

The **Provenance** column (I): Holds the name of the provenance giving information about the origin of the measurement.



The Actions column (J): contains a button for displaying all the measurement information in JSON format. An example is provided in Appendix 2 of this document.

Data can only be imported into the system via a CSV import, using button	+ CSV Import
(K). Click on this button to get the window below:	
Il Add Data	×

Use	Use standard provenance 🚱 *						
C	Uncheck to select another	provenance L					
Imp	ort data CSV *		М				
Dr	Drop CSV Data file or select a file Select Generate template						
Expected format 🥸							
1	Scientific_object *	Date *	Uri:variable1 *	Uri:variable	Annotation		
2	Scientific object name or URI	Acquisition date of the data (format: AAAA- MM-DDTHH:mm:ssZ or AAAA-MM-DD)	Variable 1 name	Other variables names	Annotation (On the target object)		
3	Column data type: Short string Required : yes	Column data type: Date Required : yes	Column data type: Short string, Integer number, Boolean, Date	Column data type: Short string, Integer number, Boolean, Date	Column data type: String		
_							

In this window you can do the import of your data into the system via Importez des données* Déposez le CSV de données ici ou séle Sélectionner (L). If you do not have a ready to use template for your system, you can create one by clicking on the button Generate template (M).

IV - I would like to view the data from an experiment :

IV.1 - I would like to visualize my experimental data for one or more scientific purposes.

To view the data for an experiment, go to the experiment description page. This can be done by going to the **Scientific Organization** tab (A) and then to the **Experiments sub-tab** (B). Then select the desired experiment, in this case *Agrivoltaique lusignan 1* (C).



X 💮 OpenSILEX	Experiments Manage and configure experiments			
Scientific Organization A ~	+ Add experiment			
Organizations	Q			
Projects	Selected experiments	Display Actions •		
Experiments	Showing 0 to 10 of 20 entries			
Facilities	□ ♦Name	Start		
Devices	□ ♥Name	date end date State		
Persons	19_REDUCE_Auzeville	2018-08-01 2019-10-01 🖻		
Scientific Information >	23GTTA013	2023-07-31 2023-08-31 🖻		
, Data →	Agrivoltaique lusignan 1 C	2023-01-01		

On the experiment page, go to the Visualization tab (D).



\$	Ferme_UCLouvain_Moutarde_Varietal	
ŕ	Description Factors 2 Scientific objects 20 Data 160	D Visualization
٩	Scientific object(s) * Select scientific objects Variable(s) * Select variables Pegin 01/14/2024 00:00 × End MM/DD/YYYY hh:mm × Show Events	
	O Advanced Search – Provenance F Select a provenance ② × Reset Q Visualize	

You will then be able to access a list of fields (E) in which you can select the scientific objects - up to 15 objects - whose data you would like to consult. It is also necessary to select the variables that describe the measurements to be observed, up to a maximum of 2 variables. You may display the events associated with the measurements and declared in the system. Lastly, you can filter your data in order to keep only the data with a specific origin (F). Don't forget to check the start and end dates of the observations you want to have a look at.

Once you have finished filling in, click on *Q Visualize* to continue. A graph such as the following will be displayed:





On this graph example you can see the dates of the measurements on the abscissa and the values of the variables previously selected on the right and left ordinates. In the legend of the x-axis you will see the value of the measured variable and the label of the selected scientific object(G). By clicking on (G), you can show or hide the corresponding data representation on the graph, making it easier to read the graph. You can get more information about the data and its source by left-clicking on one of the points in your graph (H). The information will be displayed in the JSON format. You can add an event or annotation to the object or data by right-clicking on one of the points in your graph (H). You can also download your graph using the \equiv at the top right.

IV.2 - I would like to visualize my scientific objects and equipment for experimentation.

If the coordinates of scientific objects and devices have been defined, OpenSILEX allows you to view them on a map. This can facilitate understanding the organization of an experiment.

To do this, make sure that you have filled in the **coordinates** field (A) for a scientific object or device.



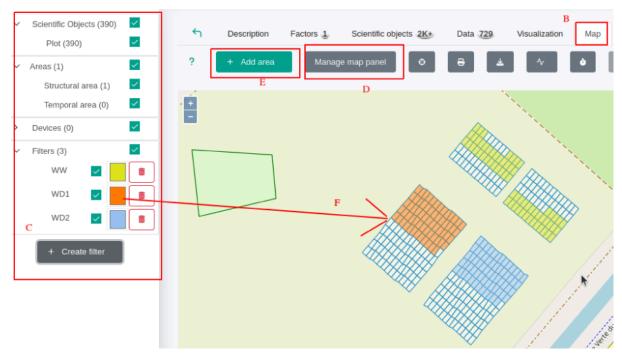
Add scientific object

V Object URI	
Name *	
Enter object name	
Туре 🕒 *	
Main Crop	× ×
Replication	
Enter text, ex : Opensilex	
Creation date	
MM/DD/YYYY ×	
Description	
Enter text, ex : Opensilex	
Destruction date	
MM/DD/YYYY ×	
Is hosted	
Select a facility	v
Factor level	
Select a factor level	Ψ
Is part of	
Select a scientific object	v
Gemplasm	
Select a germplasm	Ψ
Geospatial coordinates A	
	Cancel OK

Geospatial coordinates must be entered in <u>WKT</u> format. Coordinates are entered for scientific objects when they are created, modified or through a "move" event. For devices, coordinates are entered via "move" events. Once you have entered the coordinates of your scientific objects and devices, you can switch from an experiment to the "Map" tab (B).



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When you open this tab, you can see on the left of your window a summary of the elements visible on your map (\mathbb{C}). In this example we have 1 zone and 390 scientific objects, mostly

plots. You can show or hide this window by pressing (D). Through the selectors in the (C) menu, you can hide or show the elements represented on your map. You can also create various filters to highlight certain scientific objects using the **Create filter** (C). The filter criteria created can relate to the genetic resources of the scientific objects or their factors. The filters do not hide your scientific objects, but rather modify the way they display the scientific objects that meet the filtering criteria (F). In the example above, we have created three filters in order to distinguish between the different types of irrigation that are carried out on our plots of land. To see which plots have a particular genotype, we will now add a filter. By pressing the **Create filter** the following window appears:



Creation of the filter

Germplasm		
ZM1304_lot1 (Seed Lot - Zea mays)		х 👻
Factor level		
Select a factor level		-
Selected color	Filter style	
	Stroke	
	Cance	I OK

×

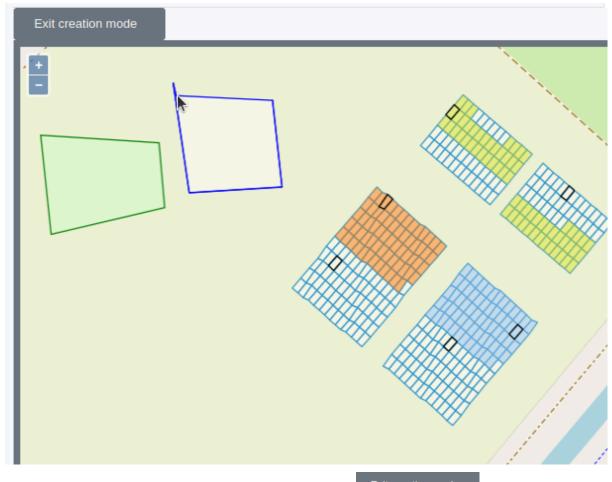
We select a specific germplasm i.e. "ZM1304_lot1".Applying this filter produces the following map:





IV.3 -I would like to create temporary or permanent zones on a map

If you want to record an event such as a flood or want to show your structures, you can create a temporal or structural zone directly from the Map tab. To do this, press + Add area (E). You can then draw your zone on the map.



If you wish, you can cancel zone creation by pressing (F). Once you have created your zone, double-click to confirm the geometry. A window opens:



Area URI 🕐	
Name *	
Limestone Mineral Zone, area invaded by pests,	
Type of area	
• Structural area G	
Temporal area	
Туре 🚱	
Please select a type	~
Description 😨	
Protocol nº1289 - Amount of water 5 ml/Days.	
	h.
	Capcal

You can then enter information specific to the area being represented. Here the type of zone (G) can be either structural, to represent a tarmac surface for example, or temporary, to be used to represent an event over a large area, such as a flood.

V -Profiles and user rights :

V.1 - I would like to understand how rights are managed.

In OpenSILEX, user rights are **not managed at the account level** but at the **profile level** (access to system functions). By associating a user group with a specific profile we are able to define who has access to the data of an experiment.

V.1.1 - How is a user account created?

You will only be able to create a **new user account if you have the rights to do so**. If you do not have a profile that allows you to manage users (add or modify users), you will need to contact a person who can do this in your place (e. g. an administrator).



X 💮 OpenS		Accounts Manage and configure accounts	
Scientific Organization	>	+ Add account B	
Scientific Information	>	Search account	
I Data	>	Showing 0 to 10 of 30 entries	
Vocabulary	>	URI	Person
දිද්දී Administration	~	opensilex-sandbox:id/user/account.2806681959qqcom	Yelin bei
Accounts	- 1	opensilex-sandbox:ld/user/admin.admin	Admin admin
Groups		opensilex-sandbox:id/user/account.annetireauinraefr	Anne Tireau
Profiles		http://phenome.inrae.fr/id/user/ayoub.nachite	Ayoub Nachite
(i) About	>	opensilex-sandbox:id/user/account.cassandralefebvreinraefr	Cassandra Lefebvre

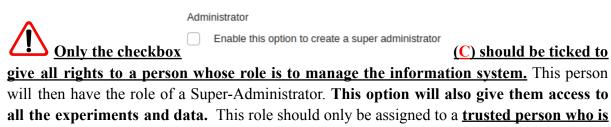
Go to the **Administration** tab and the **Users** sub-tab (A). If the **Administration** tab or the **Users** sub-tab is not displayed, this means that you do not have the rights to create a user. If

you do have the rights, you can create a user by clicking on (B) The following window will appear in your browser:



Account URI 🕖	
Email address *	
Enter email address	
Password *	
Enter password	
Default languages *	
English	× *
Administrator Enable this option to create a super administrator	С
Person 🕄	
Search persons	v +
	Cancel OK

In this window, all fields except the Administrator field must be filled in.



in charge of the information system.

Once the account has been created, you will need to contact the user through the provided e-mail address. **Don't forget to assign a password to the user account.** Remember to contact the newly created user, as the current system does not have an automatic email system.



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V.1.2 - What is a user profile?

The **profile** system is used for the allocation of user roles within a **group**. User profiles must be in place before a group is created. It should be noted that a user combines the roles that have been assigned to him/her in more than one group.

	LEX	Profiles Manage and configure profiles		? 🕀 ඛ ዶ
Scientific Organization	>	+ Add profile C		
Scientific Information	>	Search profiles		
1 Data	>	Showing 0 to 4 of 4 entries		10 entries V
Vocabulary	>	♦Name	Credentials	Actions
Administration A	Ŷ	Consultation C	16 credentials	 ✓ ✓
Accounts		Default C	53 credentials	Ø / I
Groups		Guest	35 credentials	 ✓ ✓ I
Profiles B		test profile	17 credentials	 ✓ ✓ 1 1

To create a user profile, go to the **Administration** tab (A) and then to the **Profiles** sub-tab (B). A page will appear listing the different profiles available. The number of rights assigned

to each profile will also be shown. To create a profile, press + Add profile (C). A new window will open:



Add profile

🗹 Profile URI 🕲		
Name *		
Enter profile name		
Credential groups	Credentials	
Accounts	Add / update	Menu access
Annotations	Add / update	Delete
Area	Add / update	Delete
Data	Add / update	Delete Menu access
Dataverse	Add / update	Menu access
Device	Add / update	Delete Menu access
Documents	Add / update	Delete Menu access
Events	Add / update	Delete Menu access
Experiments	Add / update	Delete Menu access
Facilities	Add / update	Delete Menu access
Factors	Add / update	Delete
Germplasm	Add / update	Delete Menu access
Groups	Add / update	Delete Menu access
Organizations	Add / update	Delete Menu access
Packages	Menu access	
Persons	Add / update	Menu access
Profiles	Add / update	Delete Menu access D
Projects	Add / update	Delete Menu access
Provenances	Add / update	Delete Menu access
Scientific objects	Add / update	Delete Menu access
Users	Add / update	Delete
Variables	Add / update	Delete Menu access
Vocabulary	Menu access	



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In this window, you can enter the name of the profile and select the different rights that users with this profile will have access to. There are three types of rights: "Add/Modify", "Delete" and "Menu Access". The "Menu access" permission gives access to the tab or sub-tab associated with the function, in this case (D) the Profiles sub-tab. The "Add/Modify" right corresponds to the addition of an item of the chosen type. In this case, the user can add or modify a profile. The user can delete an item linked to the feature with the "Delete" permission.

V.2 -I would like to add a user to a user group.

To use this feature, you must first declare all the users and user profiles you wish to add to the group. These functions are explained <u>here</u>.

Once a user group has been created, it is possible to associate one or more users with it. This makes it possible to manage the access and the roles of each user in experiments.

X 💮 OpenSILEX	Groups Manage and configure groups
Scientific Organization >	+ Add group C
Scientific Information >	Search groups
J Data >	Showing 0 to 10 of 13 entries
🗅 Vocabulary >	♦Name
Administration A	APPF C
Accounts	ATIP C
Groups B	Consultation
Profiles	

To create a group, go to the **Administration** tab (A) and then to the **Groups** sub-tab (B). Once you have done this, you will have access to the different groups that have already been created. To create a group press + Add group (C). You will see the following window:



유Add group

🧹 Group URI 🖗			
Name *			
Exemple			
Description *			
Exemple			
			li.
Users and profiles	D		
Slim Kchouk <slim.kchouk@inrae.fr></slim.kchouk@inrae.fr>		×	-
Name	4	Profile	
Slim Kchouk <slim.kchou< td=""><td>ık@inrae.fr></td><td>Consultation</td><td>•</td></slim.kchou<>	ık@inrae.fr>	Consultation	•
« < 1 > »			
		Cancel	ж

In this window, you can enter the name of the group and its description. To add users to the group, you can search for them in the *Users and profiles* list (D). You can then manage the rights of each user by assigning them a specific profile.

V.3 - I would like to choose who has access to my data.

When an experiment is created, access to the experiment data is assigned to one or more user groups.



×

Search Add experiment

COPIL_AND_DATA_ACCESS × co	A	X A
Search and select a facility	А	Ÿ
Facilities		
Search organizations		v
Organizations		
Search projects		~
Projects		
Search persons		~
Technical supervisors 🕑		
Search persons		v
Scientific supervisors 🕢		

For example, here is the window that opens when you create an experiment. In the list of **Groups** (A) we can select one or more groups of users who will be allowed to access the data. Access rights will therefore vary according to the group selected and the user profiles within the group.

Access rights to an experiment can then be modified at the experiment level by deleting or adding a group. Alternatively, rights can be modified by modifying the user group itself, i.e. by adding and deleting users or modifying their profiles.

VI - Contacts :



If you encounter a problem when using an OpenSILEX instance, you can either contact us via this email address :<u>opensilex-help@groupes.renater.fr</u> or by logging on to *mantis* via this link



<u>http://OpenSILEX.org/mantisbt/login_page.php</u>. If you don't know how to use *mantis*, you can find a short user guide at this address:<u>https://nextcloud.inrae.fr/s/EZ87XNK3wqQ7mcN</u>



VII - Appendixes :

VII.1- Example: device import template.

A			В	С
uri		type		rdfs:label
				Nom de la propriété :
	· (: · · · -)			Type de donnée : Te
URI de l'équipement (auto-génér Obligatoire : non.	ee si vide)	 URI du type d'éq Obligatoire : non 		Description de la pro Obligatoire : oui
Exemple : http://opensilex.org/id/	device/rasperry_ni			
Exemple : http://opensitex.org/id/	dence/raspeny_p.	vocabulary:Tens		Tensio 01
		vocabulary:Tens		Tensio 02
		vocabulary:Tens		Tensio 03
		recupatory.tens		
vocabulary:hasModevocabulary	E	F	G	н vocabulary:hasBrand
Nom de la propriété : Nom de la	propriété · Date M	lom de la propriété	Nom de la propriété	Nom de la propriété
Type de donnée : Te Type de do				Type de donnée : Tex
Description de la pro- Description				
Obligatoire : non Obligatoire	e:non O	bligatoire : non	Obligatoire : non	Obligatoire : non
Exemple : Opensilex Exemple :				Exemple : <u>Opensilex</u>
Withings_heartbeate	2023-12-31 🖵		2023-01-01	
Withings_heartbeate	2023-12-31 2		2023-01-01	
Withings_heartbeate	2023-12-31 d	t7pSWuB	2023-01-01	Phillips
I			J	
rdfs:comment		ary:measures		
Nom de la propriété : Description		la propriété : mesure		
Type de donnée : Texte court	Type de	donnée : Variable (L		
Description de la propriété : Obligatoire : non		ion de la propriété :`\ ire : pop	r l'appareil	
Exemple : Opensilex	Obligato		ente nlusieurs fois no	our définir plusieurs va
Damaged and repaired the 2022		nome.inrae.fr/id/varial		u denini plusieurs va
bailinged and repaired the 2022	1 10000	nome.inrae.fr/id/varial		
		nome.inrae.fr/id/varial		
	http://ptick			
	K			L
vocabulary:person	InCharge			
receipeder J. Person	mennage			
Nom de la propriéte	é : respons	able		
	0.100000110			
Type de donnée :				
Description de la p	ronriété [.] P	ersonne res	sponsable de	e l'annareil
			ponoubie u	e rapparen
Obligatoire : non				
opensilex-sandbox:io	d/user/guest	openciley/De	rson	
UDCHSHEA-SOHUDUA.IL	u/usci/guesi.	UDCUSIICA/ FC	13011	



VII.2 -Example: Information about data in JSON format.

```
Unset
```

```
Data
{
 "uri": "opensilex-sandbox:id/data/fe4e263b-afb1-4674-9897-16459af93562",
 "date": "2023-05-02T11:00:00.000Z",
 "target": "opensilex-sandbox:id/scientific-object/so-plot_f2",
 "variable":
"opensilex-sandbox:id/variable/air_humidity_instant15minmeasurement_percenta
ge",
 "value":62,
 "confidence": null,
 "provenance": {
  "uri": "test:provenance/standard_provenance",
  "prov_used": null,
  "prov_was_associated_with":[
   {
   "uri": "opensilex-sandbox:id/device/station_z124",
   "rdf_type": "vocabulary:SensingDevice"
  }
  ],
  "settings": null,
  "experiments":[
   "opensilex-sandbox:id/experiment/agivoltaique_lusignan_1"
 ]
 },
 "metadata": null,
 "raw_data":null
}
```

Provenance

```
{
    "uri": "test:provenance/standard_provenance",
    "name": "standard_provenance",
    "description": "This provenance is used when there is no need to describe a
specific provenance",
    "prov_activity": [
    {
        "rdf_type": "vocabulary:MeasuresAcquisition",
        "uri": null,
        "start_date": null,
        "end_date": null,
        "settings": null
```





```
53
```

```
}
],
"prov_agent":[]
}
```